

ALTERNATIVE INVESTMENTS

Industry & Capital Raising Events

2026

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ALTERNATIVE INVESTMENTS INDUSTRY & CAPITAL RAISING EVENTS 2026

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SEAFA Winter Happy Hour
Uncorrelated

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ETHDenver
Innovate by The Tie
@ ETH Denver
iConnection Global Alts

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Conference 2026
Ayana Rising: SXSW Kick Off
SuperReturn
ALTSLA
Digital Asset Summit

APRIL

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GAIM Ops Cayman
Unconfiscatable

MAY

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Forum 2026
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Conference

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Midwest CLO Summit
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TexasRIA Investment Summit
ALTSDC

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Symposium
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CoinALTS
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ALTSSE
Chicago RIA Investment
Summit
HFA Rocktoberfest CHI
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NOVEMBER

ALTSTX
47 Dallas

DECEMBER

47 Miami
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ALTSMIA

DATES TO REMEMBER**

MARCH

Annual Affirmation for Exemptions
Form 1065 Partnership Tax Return
1065 Partnership Tax Return Extension
Form ADV
CFTC/NFA Audit Issuance Deadline

APRIL

Form 1040 Individual Tax Return
1040 Individual Tax Return Extension
Form 1120 C Corporation Tax Return
1120 C Corporation Tax Return Extension
Trust Deadlines
Custody Rule Deadline

JUNE

Form PF Compliance
Cayman FAR Form Deadline
Cayman/BVI Audit Issuance Deadline

VIRTUAL EVENTS

FEBRUARY

Emerging Manager Conference

SEPTEMBER

NY Alt Allocator Insight

RICHEY MAY EVENTS*

MAY

tableTALKS Dallas

JUNE

Alternative Investments Networking Event

*All Richey May events are invite-only. If you would like to attend, please contact [Steve Vlasak](#).

**Dates to Remember are shown based on a December 31 fiscal year-end. Funds with different fiscal year-ends should adjust these deadlines accordingly. Consult with your fund administrator or accounting advisor to confirm your specific filing deadlines.

JAN ALTERNATIVE INVESTMENTS INDUSTRY & CAPITAL RAISING EVENTS 2026

**RICHEY
MAY** | Alternative Investments

SUN	MON	TUES	WED	THURS	FRI	SAT
28	29	30	31	01	02	03
04	05	06	07	08	09	10
		Public Funds Summit Scottsdale, AZ VIEW EVENT 				
11	12	13	14	15	16	17
18	19	20	21	22	23	24
				 SEAFA Winter Happy Hour Atlanta, GA VIEW EVENT		
25	26	27	28	29	30	31
	Uncorrelated Miami 2026 Miami, FL VIEW EVENT 					

FEB ALTERNATIVE INVESTMENTS INDUSTRY & CAPITAL RAISING EVENTS 2026

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SUN	MON	TUES	WED	THURS	FRI	SAT
01	02	03	04	05	06	07
		Private Funds CFO Network New York, NY VIEW EVENT 				
08	09	10	11	12	13	14
		Emerging Manager Conference WEBINAR	Cayman Crypto Week Grand Cayman VIEW EVENT  CAYMAN CRYPTO WEEK 2026			
15	16	17	18	19	20	21
			INNOVATE Presented by The Tie Innovate by The Tie @ ETHDenver VIEW EVENT	 ETHDenver Denver, CO VIEW EVENT		
22	23	24	25	26	27	28
	iConnection Global Alts Miami, FL VIEW EVENT  iConnections					
01	02	03	04	05	06	07

MAR ALTERNATIVE INVESTMENTS INDUSTRY & CAPITAL RAISING EVENTS 2026

**RICHEY
MAY** | Alternative Investments

SUN	MON	TUES	WED	THURS	FRI	SAT
01 Annual Affirmation for Exemptions	02	03	04	05	06	07
08	09 Texas Alternatives Conference 2026 Austin, TX VIEW EVENT	10	11 Ayana Rising: SXSW Kick Off Austin, TX VIEW EVENT	12	13	14
15	16 Form 1065 Partnership Tax Return Due (also deadline to file for extension)	17 SuperReturn Miami, FL 3/16 – 3/18 VIEW EVENT	18 SuperReturn by Informa North America	19	20	21
22	23 ALTSLA 2026 ALTSLA Los Angeles, CA VIEW EVENT	24	25 Digital Asset Summit 2026 new york	26 Digital Asset Summit New York, NY VIEW EVENT	27	28
29	30	31 Form ADV Due CFTC/NFA Audit Issuance Deadline	01	02	03	04

APR ALTERNATIVE INVESTMENTS INDUSTRY & CAPITAL RAISING EVENTS 2026

**RICHEY
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SUN	MON	TUES	WED	THURS	FRI	SAT
01	02	03	01	02	03	04
05	06	07	08	09	10	11
		Trust Deadlines Form 1040 Individual Tax Return Due <i>(also deadline to file for extension)</i> Form 1120 C Corporation Tax Return Due <i>(also deadline to file for extension)</i>				
12	13	14	15	16	17	18
	ALTSCAN ALTSCAN Toronto, Canada VIEW EVENT					
19	20	21	22	23	24	25
	GAIM Ops Cayman Grand Cayman VIEW EVENT  GAIM Ops by Informa Cayman					
26	27	28	29	30	01	02
	UNCONFISCATABLE Unconfiscatable Las Vegas, NV VIEW EVENT			Custody Rule Deadline		

MAY ALTERNATIVE INVESTMENTS
INDUSTRY & CAPITAL RAISING EVENTS 2026

SUN	MON	TUES	WED	THURS	FRI	SAT
26	27	28	29	30	01	02
03	04	05	06	07	08	09
		Consensus Miami, FL VIEW EVENT	CYBER VENTURE FORUM Cyber Venture Forum Tysons, VA VIEW EVENT	CoinDesk consensus 2026		
10	Bermuda Digital Finance Forum 2026 Bermuda VIEW EVENT SALT ALTS - Private Wealth US Spring Retreat Carlsbad, CA VIEW EVENT PRIVATE WEALTH				15	16
					AIMA AIMA Digital Assets New York, NY VIEW EVENT	
17	18	19	20	21	22	23
			tableTALKS Dallas INVITE ONLY			
24	25	26	27	29	29	30
31						

JUN ALTERNATIVE INVESTMENTS INDUSTRY & CAPITAL RAISING EVENTS 2026

**RICHEY
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SUN	MON	TUES	WED	THURS	FRI	SAT
31	01	02	03	04	05	06
07	08	09	10	11	12	13
		Global Alts New York New York, NY VIEW EVENT	Networking New York, NY INVITE ONLY		Form PF Compliance	
14	15	16	17	18	19	20
		CTA Summit Chicago, IL	Midwest CLO Summit Chicago, IL			
		Planet Microcap Las Vegas, NV	ALTSNY New York NY	PLANET MICROCAP VIEW EVENT		
21	22	23	24	25	26	27
		Catalyst Cap Intro New York NY VIEW EVENT		HFA Summer Social Atlanta, GA VIEW EVENT		
28	29	30	01	02	03	04
		Cayman FAR Form Deadline				
		Cayman/BVI Audit Issuance Deadline				

SUN	MON	TUES	WED	THURS	FRI	SAT
28	29	30	01 AIMA AIMA & BHFN Summer Social New York, NY VIEW EVENT	02	03	04
05	06	07	08	09	10	11
12	13	14	15	16	17	18
19	20 ALTSCHI Chicago, IL VIEW EVENT	21 ALTSCHI	22	23	24	25
26	27 Public Funds Summit East 2026 Newport, RI VIEW EVENT	29	29	30	31	01

AUG ALTERNATIVE INVESTMENTS INDUSTRY & CAPITAL RAISING EVENTS 2026

SUN	MON	TUES	WED	THURS	FRI	SAT
26	27	28	29	30	31	01
02	03	04	05	06	07	08
09	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

Wyoming Blockchain Symposium 2026

Jackson Hole, WY

VIEW EVENT



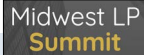
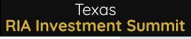
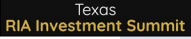


47 Hamptons

Southampton, NY

VIEW EVENT

SEP ALTERNATIVE INVESTMENTS INDUSTRY & CAPITAL RAISING EVENTS 2026

SUN	MON	TUES	WED	THURS	FRI	SAT
30	31	01  Midwest LP Summit Chicago, IL VIEW EVENT	02	03	04	05
06	07	08	09  ALTSSF San Francisco, CA VIEW EVENT	10 	11	12
13	14	15  HFA Real Business of Sports Miami, FL VIEW EVENT	16  Avalanche Summit New York, NY VIEW EVENT	17 	18	19
20	21	22	23	24  NY Alt Allocator Insight VIRTUAL	25	26
27	28	29	30  Texas RIA Investment Summit	01  Texas RIA Investment Summit Dallas, TX VIEW EVENT	02	02
	28  ALTSDC Washington D.C. VIEW EVENT					

OCT ALTERNATIVE INVESTMENTS INDUSTRY & CAPITAL RAISING EVENTS 2026

**RICHEY
MAY** | Alternative
Investments

SUN	MON	TUES	WED	THURS	FRI	SAT
27	28	29	30	01	02	03
04	05	06 New England LP Summit Boston, MA VIEW EVENT	07 2026 Single Family Office Symposium Austin, TX VIEW EVENT	08 TFOA The Family Office Association Serving Single Family Offices Since 2009 VIEW EVENT	09	10
11 Tabor Family Office Conference Dallas, TX VIEW EVENT	12	13 CTAExpo Chicago Chicago, IL VIEW EVENT	14 CoinAlts San Francisco, CA VIEW EVENT	15 A!TSO HFA Rocktoberfest New York, NY VIEW EVENT	16	17
18	19 CAP INTRO ALT INVESTING FUNDS Catalyst Cap Intro New York, NY VIEW EVENT	20 ALTSSE Charlotte, NC VIEW EVENT	21 Chicago RIA Investment Summit Chicago, IL VIEW EVENT	22 A!TSO HFA Rocktoberfest CHI Chicago, IL VIEW EVENT	23	24
25	26	27 TheBridge Presented by The Tie TheBridge by The Tie New York, NY VIEW EVENT	28	29	30	31

NOV

ALTERNATIVE INVESTMENTS
INDUSTRY & CAPITAL RAISING EVENTS 2026

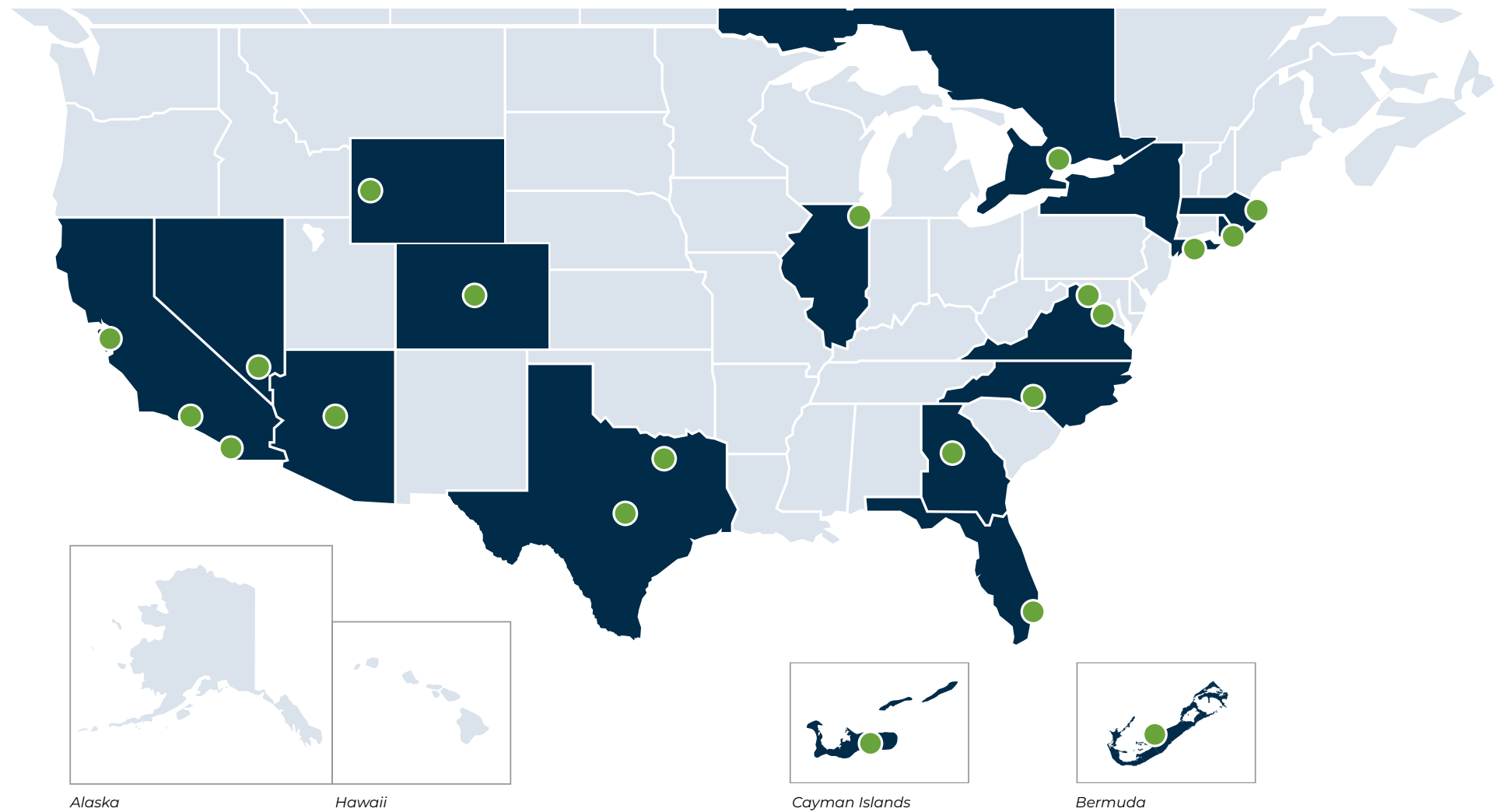
SUN	MON	TUES	WED	THURS	FRI	SAT
01	02	03	04	05	06	07
08	09	10	11	12	13	14
	CoinALTS Dallas, TX VIEW EVENT	47 VENTURES 47 Dallas Dallas, TX VIEW EVENT				
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	01	02	03	04	05

SUN	MON	TUES	WED	THURS	FRI	SAT
29	30	01	02	03	04	05
				Texas LP Summit Dallas, TX VIEW EVENT 47 Miami Miami, FL VIEW EVENT		
06	07	08	09	10	11	12
	ALTSMIA Miami, FL VIEW EVENT	ALTSMIA				
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31	01	02

ALTERNATIVE INVESTMENTS
INDUSTRY & CAPITAL RAISING EVENTS 2026

BY LOCATION

Click the location to view the scheduled events in that area.



ALTERNATIVE INVESTMENTS INDUSTRY & CAPITAL RAISING EVENTS 2026 BY LOCATION

Click each event for more information.

LOS ANGELES, CA

ALTSLA 2026

March

CARLSBAD, CA

ALTS Private Wealth US Spring Retreat

May

SAN FRANCISCO, CA

ALTSSF

September

CoinALTS

October

LAS VEGAS, NV

Unconfiscatable

April

Planet Microcap

June

Scottsdale, AZ

Public Funds Summit

January

DENVER, CO

ETH Denver

February

Innovate by The Tie

February

JACKSON HOLE, WY

Wyoming

Blockchain

Symposium 2026

August

AUSTIN, TX

Texas Alternatives Conference 2026

March

Ayana Rising: SXSW Kick Off

March

2026 Single Family Office Symposium

October

DALLAS, TX

tableTALKS Dallas

May

TexasRIA

Investment Summit

September

Tabor Family Office Conference

October

CoinALTS

November

47 Dallas

November

Texas LP Summit

December

CHICAGO, IL

CTA Summit

June

Midwest CLO Summit

June

ALTSCHI

July

Midwest LP Summit

September

CTAExpo Chicago

October

Chicago RIA Investment Summit

October

HFA Rocktoberfest CHI

October

TYSONS, VA

Cyber Venture Forum

May

WASHINGTON, D.C.

ALTSDC

September

CHARLOTTE, NC

ALTSSE

October

ATLANTA, GA

SEAFAs Winter Happy Hour

January

HFA Summer Social

June

NEW YORK, NY

Private Funds CFO Network

February

Digital Asset Summit

March

AIMA Digital Assets Conference

May

Catalyst Cap Intro: Summer Alt Investing Funds

June

Global Alts NY Event

June

Alternative Investments Networking Event

June

ALTS NY

June

AIMA & BHFN Summer Social

July

Avalanche Summit

September

HFA Rocktoberfest

October

Catalyst Cap Intro: Autumn Alt Investing Funds

October

TheBridge by The Tie

October

South Hampton, NY

47 Hamptons

August

Boston, MA

New England LP Summit

October

NEWPORT, RI

Public Funds Summit East 2026

July

MIAMI, FL

Uncorrelated Miami 2026

January

iConnections Global Alts

February

SuperReturn

March

Consensus

May

HFA Real Business of Sports

September

47 Miami

December

ALTSMA

December

TORONTO, CANADA

ALTSCAN 2026

April

GRAND CAYMAN

Grand Cayman Crypto Week

February

GAIM Ops Cayman

April

BERMUDA

Bermuda Digital Finance Forum 2026

May

ALTERNATIVE INVESTMENTS

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We work with clients that range in size from **\$1M to over \$40B** and beyond, offering comprehensive Assurance Services, including audits, reviews, compilations, and agreed-upon procedures.

- **Fund Structuring & Consulting:** Expert guidance from inception to execution.
- **Tax Services:** Federal and state tax returns, management company/general partner tax returns, and tax estimates.
- **Valuation & Compliance:** Valuation consulting, surprise exams, and performance examinations.
- **Document & Performance Reviews:** Fund document reviews and offshore Cayman filing requirements (FAR form assistance).
- **Individual Tax Returns:** Personalized tax solutions for fund managers and investors.

ANY STRATEGY, ANY SIZE

Leveraging our extensive national reach, we provide expert auditing services to a diverse clientele across the United States, conducting **nearly 2,000 audits annually** with a focus on delivering quality and actionable insights. Our expertise spans various strategies, including:

- Arbitrage and Convertible Arbitrage
- Cryptocurrency and Currency Trading
- Derivatives and Funds of Funds
- Distressed Debt and Emerging Markets
- Energy Trading and Event-Driven Strategies
- Fixed Income, High Yield, and Long/Short Positions
- Mortgage-Backed Securities and Reinsurance
- Risk Arbitrage and Structured Finance

Richey May's Alternative Investments practice has shown **consistent growth in these rankings, moving into the top 10** and surpassing other national firms in recent years. The core leadership team previously worked together at Rothstein Kass, developing the collaborative expertise that now drives our practice. This proven partnership underscores deep industry knowledge and a track record of delivering unparalleled insights and quality service to thousands of fund clients.



GET IN TOUCH

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BOOK A MEETING: <https://calendly.com/svlasak>