RICHEY MAY | Alternative Investments

ALTERNATIVE INVESTMENTS

# Industry & Capital Raising Events 2026

"Richey May" is the brand name under which Richey, May & Co., LLP and RM Advisory LLC provide professional services. Richey, May & Co., LLP and RM Advisory LLC practice as an alternative practice structure in accordance with the AICPA Code of Professional Conduct and applicable law, regulations and professional standards. Richey, May & Co., LLP is a licensed independent CPA firm that provides attest services to its clients, and RM Advisory LLC and its subsidiary entities provide tax and business consulting services to their clients. RM Advisory LLC is not a licensed CPA firm.

# ALTERNATIVE INVESTMENTS
# INDUSTRY & CAPITAL RAISING EVENTS 2026

RICHEY MAY | Alternative Investments

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## EVENTS

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- SEAFA Winter Happy Hour
- Uncorrelated

### FEBRUARY
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- Cayman Crypto Week
- ETHDenver
- Innovate by The Tie @ ETH Denver
- iConnection Global Alts

### MARCH
- Texas Alternatives Conference 2026
- Ayana Rising: SXSW Kick Off
- SuperReturn
- ALTSLA
- Digital Asset Summit

### APRIL
- ALTSCAN
- GAIM Ops Cayman
- Unconfiscatable

### MAY
- Consensus
- Cyber Venture Forum
- Bermuda Digital Finance Forum 2026
- ALTS - Private Wealth US Spring Retreat
- AIMA Digital Assets Conference

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- Plant Microcap
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- Midwest CLO Summit
- ALTSNY
- Catalyst Cap Intro: Summer Alt Investing Funds
- HFA Summer Social

### JULY
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- Public Funds Summit East 2026

### AUGUST
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- 47 Hamptons

### SEPTEMBER
- Midwest LPSummit
- AdvancingVC
- SuperVenture US West
- ALTSSF
- HFA Real Business of Sports
- Avalanche Summit
- TexasRIA Investment Summit
- ALTSDC
- Venture Capital World Summit

### OCTOBER
- CTAExpo Chicago
- New England LPSummit
- 2026 Single Family Office Symposium
- TexasRIA Investment Summit
- CoinALTS
- HFA Rocktoberfest
- Catalyst Cap Intro: Autumn Alt Investing Funds
- ALTSSE
- Chicago RIA Investment Summit
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- TheBridge by The Tie

### NOVEMBER
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- 47 Dallas
- SuperReturn

### DECEMBER
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- Texas LP Summit
- ALTSMIA
- Dallas Venture Capital World Summit

## DATES TO REMEMBER**

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- Form 1065 Partnership Tax Return
- 1065 Partnership Tax Return Extension
- Form ADV
- CFTC/NFA Audit Issuance Deadline

### APRIL
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- 1040 Individual Tax Return Extension
- Form 1120 C Corporation Tax Return
- 1120 C Corporation Tax Return Extension
- Trust Deadlines
- Custody Rule Deadline

### JUNE
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- Cayman FAR Form Deadline
- Cayman/BVI Audit Issuance Deadline

## VIRTUAL EVENTS

### FEBRUARY
- Emerging Manager Conference

### SEPTEMBER
- NY Alt Allocator Insight

## RICHEY MAY EVENTS*

### MAY
- tableTALKS Dallas

### JUNE
- Alternative Investments Networking Event

*All Richey May events are invite-only. If you would like to attend, please contact Steve Vlasak.

**Dates to Remember are shown based on a December 31 fiscal year-end. Funds with different fiscal year-ends should adjust these deadlines accordingly. Consult with your fund administrator or accounting advisor to confirm your specific filing deadlines.

# JAN ALTERNATIVE INVESTMENTS INDUSTRY & CAPITAL RAISING EVENTS 2026

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**Public Funds Summit**
Scottsdale, AZ
VIEW EVENT

**SEAFA Winter Happy Hour**
Atlanta, GA
VIEW EVENT

**Uncorrelated Miami 2026**
Miami, FL
VIEW EVENT

# FEB ALTERNATIVE INVESTMENTS INDUSTRY & CAPITAL RAISING EVENTS 2026

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**Private Funds CFO Network**
New York, NY
VIEW EVENT

**Emerging Manager Conference**
WEBINAR

**Cayman Crypto Week**
Grand Cayman
VIEW EVENT

**Innovate by The Tie**
@ ETHDenver
VIEW EVENT

**ETHDenver**
Denver, CO
VIEW EVENT

**iConnection Global Alts**
Miami, FL
VIEW EVENT

# MAR ALTERNATIVE INVESTMENTS INDUSTRY & CAPITAL RAISING EVENTS 2026

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**01**
- **Annual Affirmation for Exemptions**

**09–10**
- **Texas Alternatives Conference 2026**
  Austin, TX
  VIEW EVENT
  TAIA Texas Alternative Investments Association | MFA

**11**
- **Ayana Rising: SXSW Kick Off**
  Austin, TX
  VIEW EVENT

**16**
- **Form 1065 Partnership Tax Return Due**
  *(also deadline to file for extension)*

**17–18**
- **SuperReturn**
  Miami, FL | 3/16 – 3/18
  VIEW EVENT
  SuperReturn by informa North America

**23–24**
- **ALTSLA2026**
  **ALTSLA**
  Los Angeles, CA
  VIEW EVENT

**25–26**
- Digital Asset Summit 2026 new york
  **Digital Asset Summit**
  New York, NY
  VIEW EVENT

**31**
- **Form ADV Due**
- **CFTC/NFA Audit Issuance Deadline**

# APR ALTERNATIVE INVESTMENTS INDUSTRY & CAPITAL RAISING EVENTS 2026

RICHEY MAY | Alternative Investments

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**Trust Deadlines**

**Form 1040 Individual Tax Return Due**
*(also deadline to file for extension)*

**Form 1120 C Corporation Tax Return Due**
*(also deadline to file for extension)*

ALTSCAN

**ALTSCAN**
Toronto, Canada
VIEW EVENT

**GAIM Ops Cayman**
Grand Cayman
VIEW EVENT

GAIM Ops by informa Cayman

UNCONFISCATABLE

**Unconfiscatable**
Las Vegas, NV
VIEW EVENT

**Custody Rule Deadline**

# MAY ALTERNATIVE INVESTMENTS INDUSTRY & CAPITAL RAISING EVENTS 2026

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**Consensus**
Miami, FL
VIEW EVENT

**Cyber Venture Forum**
Tysons, VA
VIEW EVENT

CoinDesk consensus 2026

**Bermuda Digital Finance Forum 2026** Bermuda
VIEW EVENT
SALT

**ALTS - Private Wealth US Spring Retreat** Carlsbad, CA
VIEW EVENT
PRIVATE WEALTH

AIMA
**AIMA Digital Assets**
New York, NY
VIEW EVENT

**tableTALKS Dallas**
INVITE ONLY

# JUN ALTERNATIVE INVESTMENTS INDUSTRY & CAPITAL RAISING EVENTS 2026

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**10** — ALTERNATIVE INVESTMENTS
**Networking**
New York, NY
INVITE ONLY

**09** — **Global Alts New York**
New York, NY
VIEW EVENT
iConnections MFA

**12** — **Form PF Compliance**

**16** — **CTA Summit**
Chicago, IL
CTA

**17** — **Midwest CLO Summit**
Chicago, IL
MIDWEST CLO

**16** — **Planet Microcap**
Las Vegas, NV

**17** — ALTSNY
**ALTSNY**
New York NY

**18** — PLANET MICROCAP
VIEW EVENT

**23** — CAP INTRO ALT INVESTING FUNDS
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New York NY
VIEW EVENT

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Atlanta, GA
VIEW EVENT

**30** — **Cayman FAR Form Deadline**

**30** — **Cayman/BVI Audit Issuance Deadline**

# JUL ALTERNATIVE INVESTMENTS INDUSTRY & CAPITAL RAISING EVENTS 2026

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**AIMA & BHFN Summer Social**
New York, NY
VIEW EVENT

**ALTSCHI**
Chicago, IL
VIEW EVENT

**Public Funds Summit East 2026**
Newport, RI
VIEW EVENT

# AUG ALTERNATIVE INVESTMENTS INDUSTRY & CAPITAL RAISING EVENTS 2026

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**Wyoming Blockchain Symposium 2026**
Jackson Hole, WY
VIEW EVENT

**47 Hamptons**
Southampton, NY
VIEW EVENT

# SEP ALTERNATIVE INVESTMENTS INDUSTRY & CAPITAL RAISING EVENTS 2026

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**01**

**Midwest LPSummit**
Chicago, IL
VIEW EVENT

**08**

**AdvancingVC**
San Francisco, CA
VIEW EVENT

**09 – 10**

**ALTSSF**
San Francisco, CA
VIEW EVENT

**14**

**SuperVenture US West**
Los Angeles, CA
VIEW EVENT

**15**

**HFA Real Business of Sports**
Miami, FL
VIEW EVENT

**16 – 17**

**Avalanche Summit**
New York, NY
VIEW EVENT

**24**

**NY Alt Allocator Insight**
VIRTUAL

**TexasRIA Investment Summit**
Dallas, TX
VIEW EVENT

**28 – 29**

**ALTSDC**
Washington D.C.
VIEW EVENT

**30**

**Venture Capital World Summit**
New York, NY
VIEW EVENT

# OCT ALTERNATIVE INVESTMENTS INDUSTRY & CAPITAL RAISING EVENTS 2026

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**New England LPSummit**
Boston, MA
VIEW EVENT

**CTAExpo Chicago**
Chicago, IL
VIEW EVENT

**2026 Single Family Office Symposium**
Austin, TX
VIEW EVENT

**Tabor Family Office Conference**
Dallas, TX
VIEW EVENT

**CoinALTS**
San Francisco, CA
VIEW EVENT

**HFA Rocktoberfest**
New York, NY
VIEW EVENT

**Catalyst Cap Intro**
New York. NY
VIEW EVENT

**ALTSSE**
Charlotte, NC
VIEW EVENT

**Chicago RIA Investment Summit**
Chicago, IL
VIEW EVENT

**HFA Rocktoberfest CHI**
Chicago, IL
VIEW EVENT

**TheBridge by The Tie**
New York, NY
VIEW EVENT

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**CoinALTS**
Dallas, TX
ALTSTX
VIEW EVENT

**47 Dallas**
Dallas, TX
VIEW EVENT

**SuperReturn**
New York, NY
VIEW EVENT

SuperReturn by informa
Private Credit North America

# DEC ALTERNATIVE INVESTMENTS INDUSTRY & CAPITAL RAISING EVENTS 2026

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**Texas LP Summit**
Dallas, TX
VIEW EVENT

**47 Miami**
Miami, FL
VIEW EVENT

**ALTSMIA**
Miami, FL
VIEW EVENT

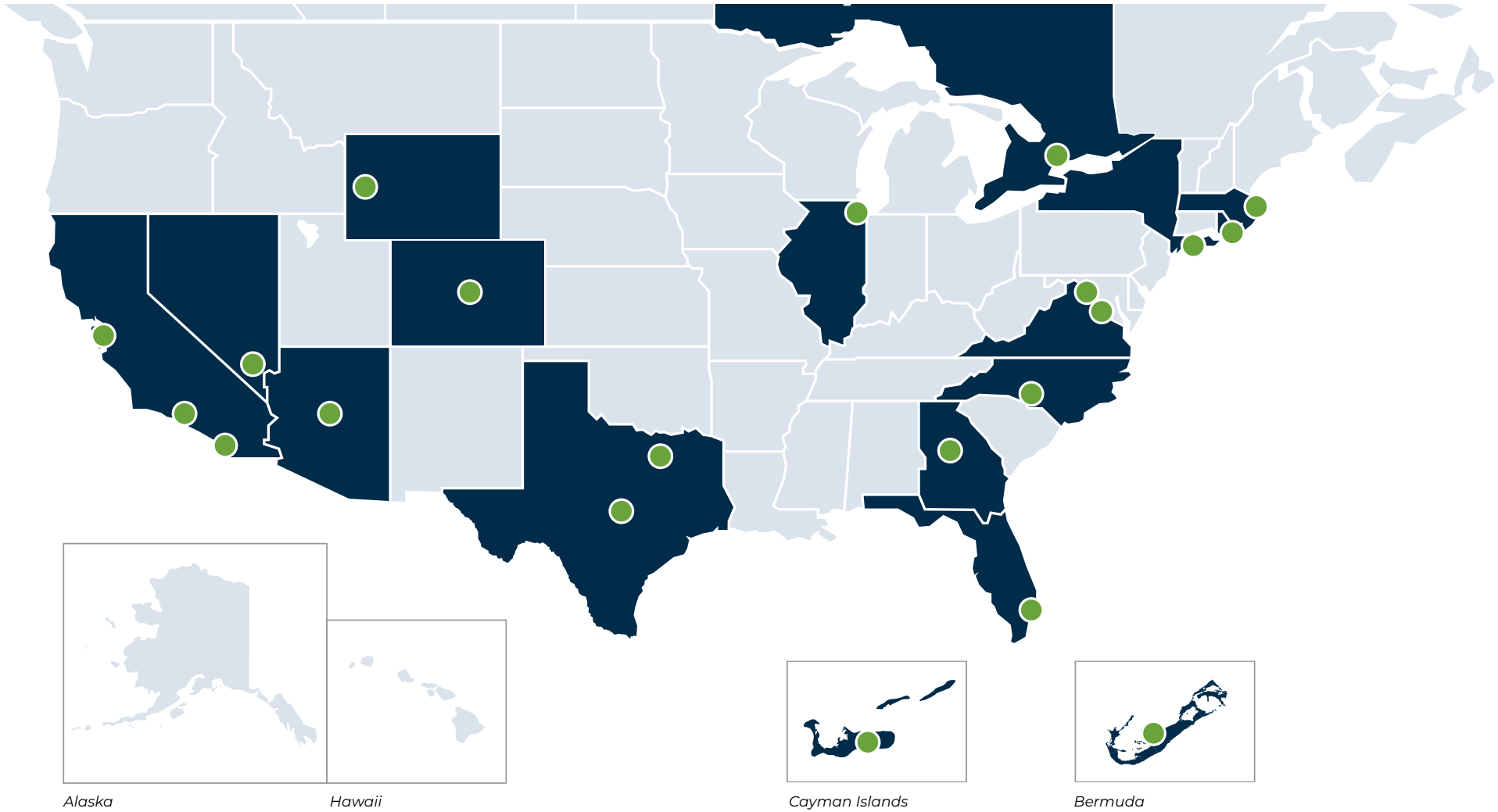
**Dallas Venture Capital World Summit**
Dallas, TX
VIEW EVENT

# ALTERNATIVE INVESTMENTS INDUSTRY & CAPITAL RAISING EVENTS 2026

# BY LOCATION

RICHEY MAY | Alternative Investments

Click the location to view the scheduled events in that area.



# ALTERNATIVE INVESTMENTS INDUSTRY & CAPITAL RAISING EVENTS 2026

# BY LOCATION

RICHEY MAY | Alternative Investments

Click each event for more information.

## LOS ANGELES, CA

**ALTSLA 2026**
*March*

**SuperVenture US West**
*September*

## CARLSBAD, CA

**ALTS Private Wealth US Spring Retreat**
**May**

## SAN FRANCISCO, CA

**AdvancingVC**
*September*

**ALTSSF**
*September*

**CoinALTS**
*October*

## LAS VEGAS, NV

**Unconfiscatable**
*April*

**Planet Microcap**
*June*

## Scottsdale, AZ

**Public Funds Summit**
*Januaray*

## DENVER, CO

**ETH Denver**
*February*

**Innovate by The Tie**
*February*

## JACKSON HOLE, WY

**Wyoming Blockchain Symposium 2026**
*August*

## AUSTIN, TX

**Texas Alternatives Conference 2026**
*March*

**Ayana Rising: SXSW Kick Off**
*March*

**2026 Single Family Office Symposium**
*October*

## DALLAS, TX

**tableTALKS Dallas**
*May*

**TexasRIA Investment Summit**
*September*

**Tabor Family Office Conference**
*October*

**CoinALTS**
*November*

**47 Dallas**
*November*

**Texas LP Summit**
*December*

**Dallas Venture Capital World Summit**
*December*

## CHICAGO, IL

**CTA Summit**
*June*

**Midwest CLO Summit**
*June*

**ALTSCHI**
*July*

**Midwest LP Summit**
*September*

**CTAExpo Chicago**
*October*

**Chicago RIA Investment Summit**
*October*

**HFA Rocktoberfest CHI**
*October*

## TYSONS, VA

**Cyber Venture Forum**
*May*

## WASHINGTON, D.C.

**ALTSDC**
*September*

## CHARLOTTE, NC

**ALTSSE**
*October*

## ATLANTA, GA

**SEAFA Winter Happy Hour**
*January*

**HFA Summer Social**
*June*

## NEW YORK, NY

**Private Funds CFO Network**
*February*

**Digital Asset Summit**
*March*

**AIMA Digital Assets Conference**
*May*

**Catalyst Cap Intro: Summer Alt Investing Funds**
*June*

**Global Alts NY Event**
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**Alternative Investments Networking Event**
*June*

**ALTS NY**
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**AIMA & BHFN Summer Social**
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**HFA Rocktoberfest**
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**Catalyst Cap Intro: Autumn Alt Investing Funds**
*October*

**TheBridge by The Tie**
*October*

**SuperReturn**
*November*

## South Hampton, NY

**47 Hamptons**
*August*

## Boston, MA

**New England LP Summit**
*October*

## NEWPORT, RI

**Public Funds Summit East 2026**
*July*

## MIAMI, FL

**Uncorrelated Miami 2026**
*January*

**iConnections Global Alts**
*February*

**SuperReturn**
*March*

**Consensus**
*May*

**HFA Real Business of Sports**
*September*

**47 Miami**
*December*

**ALTSMIA**
*December*

## TORONTO, CANADA

**ALTSCAN 2026**
*April*

## GRAND CAYMAN

**Grand Cayman Crypto Week**
*February*

**GAIM Ops Cayman**
*April*

## BERMUDA

**Bermuda Digital Finance Forum 2026**
*May*

# ALTERNATIVE INVESTMENTS

RICHEY MAY | Alternative Investments

**Experience the dedicated expertise of a national firm combined with the personalized service of a boutique provider.**

## SPECIALIZED INDUSTRY SERVICES

We work with clients that range in size from **$1M to over $40B** and beyond, offering comprehensive Assurance Services, including audits, reviews, compilations, and agreed-upon procedures.

- **Fund Structuring & Consulting:** Expert guidance from inception to execution.
- **Tax Services:** Federal and state tax returns, management company/general partner tax returns, and tax estimates.
- **Valuation & Compliance:** Valuation consulting, surprise exams, and performance examinations.
- **Document & Performance Reviews:** Fund document reviews and offshore Cayman filing requirements (FAR form assistance).
- **Individual Tax Returns:** Personalized tax solutions for fund managers and investors.

## ANY STRATEGY, ANY SIZE

Leveraging our extensive national reach, we provide expert auditing services to a diverse clientele across the United States, conducting **nearly 2,000 audits annually** with a focus on delivering quality and actionable insights. Our expertise spans various strategies, including:

- Arbitrage and Convertible Arbitrage
- Cryptocurrency and Currency Trading
- Derivatives and Funds of Funds
- Distressed Debt and Emerging Markets
- Energy Trading and Event-Driven Strategies
- Fixed Income, High Yield, and Long/Short Positions
- Mortgage-Backed Securities and Reinsurance
- Risk Arbitrage and Structured Finance

Richey May's Alternative Investments practice has shown **consistent growth in these rankings, moving into the top 10** and surpassing other national firms in recent years. The core leadership team previously worked together at Rothstein Kass, developing the collaborative expertise that now drives our practice. This proven partnership underscores deep industry knowledge and a track record of delivering unparalleled insights and quality service to thousands of fund clients.

## GET IN TOUCH


***Steve Vlasak***

*Partner, Alternative Investments Business Development*

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BOOK A MEETING: **https://calendly.com/svlasak**