RICHEY MAY | Alternative Investments

ALTERNATIVE INVESTMENTS

Industry & Capital Raising Events 2026/27



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ALTERNATIVE INVESTMENTS
INDUSTRY & CAPITAL RAISING EVENTS 2026/27

RICHEY MAY | Alternative Investments

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- SEAFA Winter Happy Hour
- Uncorrelated

FEBRUARY
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- Cayman Crypto Week
- ETHDenver
- Innovate by The Tie @ ETH Denver
- iConnection Global Alts

MARCH
- Texas Alternatives Conference 2026
- Ayana Rising: SXSW Kick Off
- SuperReturn
- ALTSLA
- Digital Asset Summit

APRIL
- ALTSCAN
- GAIM Ops Cayman
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MAY
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JUNE
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AUGUST
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- 47 Hamptons

SEPTEMBER
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- AdvancingVC
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- ALTSSF
- HFA Real Business of Sports
- Avalanche Summit
- TexasRIA Investment Summit
- ALTSDC
- Venture Capital World Summit

OCTOBER
- CTAExpo Chicago
- New England LPSummit
- 2026 Single Family Office Symposium
- TexasRIA Investment Summit
- CoinALTS
- HFA Rocktoberfest
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NOVEMBER
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DECEMBER
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- ALTSMIA
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FEBRUARY 2027
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MARCH 2027
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APRIL 2027
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- GAIM Ops Cayman
- ALTSCAN
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DATES TO REMEMBER**

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- 1065 Partnership Tax Return Extension
- Form ADV
- CFTC/NFA Audit Issuance Deadline

APRIL
- Form 1040 Individual Tax Return
- 1040 Individual Tax Return Extension
- Form 1120 C Corporation Tax Return
- 1120 C Corporation Tax Return Extension
- Trust Deadlines
- Custody Rule Deadline

JUNE
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- Cayman FAR Form Deadline
- Cayman/BVI Audit Issuance Deadline

VIRTUAL EVENTS

FEBRUARY
- Emerging Manager Conference

SEPTEMBER
- NY Alt Allocator Insight

RICHEY MAY EVENTS*

MAY
- tableTALKS Dallas

JUNE
- Alternative Investments Networking Event

RICHEYMAY.COM

*All Richey May events are invite-only. If you would like to attend, please contact Steve Vlasak.

**Dates to Remember are shown based on a December 31 fiscal year-end. Funds with different fiscal year-ends should adjust these deadlines accordingly. Consult with your fund administrator or accounting advisor to confirm your specific filing deadlines.

CONTACT US | EVENT LOCATION MAP

JAN ALTERNATIVE INVESTMENTS INDUSTRY & CAPITAL RAISING EVENTS 2026

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Public Funds Summit
Scottsdale, AZ
VIEW EVENT

SEAFA Winter Happy Hour
Atlanta, GA
VIEW EVENT

Uncorrelated Miami 2026
Miami, FL
VIEW EVENT

FEB ALTERNATIVE INVESTMENTS INDUSTRY & CAPITAL RAISING EVENTS 2026

RICHEY MAY | Alternative Investments

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		Emerging Manager Conference WEBINAR	**Cayman Crypto Week** Grand Cayman VIEW EVENT			
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			Innovate by The Tie @ ETHDenver VIEW EVENT	**ETHDenver** Denver, CO VIEW EVENT		
22	23	24	25	26	27	28
		iConnection Global Alts Miami, FL VIEW EVENT				
01	02	03	04	05	06	07

MAR ALTERNATIVE INVESTMENTS INDUSTRY & CAPITAL RAISING EVENTS 2026

RICHEY MAY | Alternative Investments

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Annual Affirmation for Exemptions						
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	Texas Alternatives Conference 2026 Austin, TX VIEW EVENT TAIA Texas Alternative Investments Association · MFA		ayana **Ayana Rising: SXSW Kick Off** Austin, TX VIEW EVENT			
15	16	17	18	19	20	21
Form 1065 Partnership Tax Return Due *(also deadline to file for extension)*		**SuperReturn** Miami, FL | 3/16 – 3/18 VIEW EVENT SuperReturn by informa · North America				
22	23	24	25	26	27	28
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RICHEY MAY | Alternative Investments

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Trust Deadlines

Form 1040 Individual Tax Return Due
(also deadline to file for extension)

Form 1120 C Corporation Tax Return Due
(also deadline to file for extension)

ALTSCAN

ALTSCAN
Toronto, Canada
VIEW EVENT

GAIM Ops Cayman
Grand Cayman
VIEW EVENT

GAIM Ops by informa
Cayman

UNCONFISCATABLE

Unconfiscatable
Las Vegas, NV
VIEW EVENT

Custody Rule Deadline

MAY ALTERNATIVE INVESTMENTS INDUSTRY & CAPITAL RAISING EVENTS 2026

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Consensus
Miami, FL
VIEW EVENT

Cyber Venture Forum
Tysons, VA
VIEW EVENT

CoinDesk consensus 2026

Bermuda Digital Finance Forum 2026 Bermuda
VIEW EVENT

SALT

ALTS - Private Wealth US Spring Retreat Carlsbad, CA
VIEW EVENT
PRIVATE WEALTH

AIMA

AIMA Digital Assets
New York, NY
VIEW EVENT

tableTALKS Dallas
INVITE ONLY

JUN ALTERNATIVE INVESTMENTS INDUSTRY & CAPITAL RAISING EVENTS 2026

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Global Alts New York
New York, NY
VIEW EVENT
iConnections MFA

ALTERNATIVE INVESTMENTS
Networking
New York, NY
INVITE ONLY

Form PF Compliance

CTA Summit
Chicago, IL
CTA

Midwest CLO Summit
Chicago, IL
MIDWEST CLO

Planet Microcap
Las Vegas, NV

ALTSNY
New York NY
ALTSNY

PLANET MICROCAP
VIEW EVENT

CAP INTRO ALT INVESTING FUNDS

Catalyst Cap Intro
New York NY
VIEW EVENT

Hedge Fund Association

HFA Summer Social
Atlanta, GA
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Cayman FAR Form Deadline

Cayman/BVI Audit Issuance Deadline

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AIMA & BHFN Summer Social
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ALTSCHI
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VIEW EVENT

Public Funds Summit East 2026
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Wyoming Blockchain Symposium 2026
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47 Hamptons
Southampton, NY
VIEW EVENT

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Midwest LPSummit
Chicago, IL
VIEW EVENT

AdvancingVC
San Francisco, CA
VIEW EVENT

ALTSSF
San Francisco, CA
VIEW EVENT

SuperVenture US West
Los Angeles, CA
VIEW EVENT

HFA Real Business of Sports
Miami, FL
VIEW EVENT

Avalanche Summit
New York, NY
VIEW EVENT

NY Alt Allocator Insight
VIRTUAL

TexasRIA Investment Summit
Dallas, TX
VIEW EVENT

ALTSDC
Washington D.C.
VIEW EVENT

Venture Capital World Summit
New York, NY
VIEW EVENT

OCT ALTERNATIVE INVESTMENTS INDUSTRY & CAPITAL RAISING EVENTS 2026

RICHEY MAY | Alternative Investments

SUN	MON	TUES	WED	THURS	FRI	SAT
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11 **Tabor Family Office Conference** Dallas, TX VIEW EVENT	12	13	14 **CoinALTS** San Francisco, CA VIEW EVENT	15 **HFA Rocktoberfest** New York, NY VIEW EVENT	16	17
18	19 **Catalyst Cap Intro** New York. NY VIEW EVENT	20 **ALTSSE** Charlotte, NC VIEW EVENT	21 **Chicago RIA Investment Summit** Chicago, IL VIEW EVENT	22 **HFA Rocktoberfest CHI** Chicago, IL VIEW EVENT	23	24
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08	09	10	11	12	13	14
	ALTSTX **CoinALTS** Dallas, TX VIEW EVENT **Middle Market Week** New York, NY	47 VENTURES **47 Dallas** Dallas, TX VIEW EVENT	ACG New York VIEW EVENT			
15	16	17	18	19	20	21
	SuperReturn New York, NY VIEW EVENT	SuperReturn by informa Private Credit North America	Big Kids Helping Little Kids **SEAFA Comedy for Charity Night** Charlotte, NC VIEW EVENT	Hedge Fund Association **Boston Fall Social** Boston, MA VIEW EVENT		
22	23	24	25	26	27	28
29	30	01	02	03	04	05

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RICHEY MAY | Alternative Investments

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27	28	29	30	31	01	02

Texas LP Summit
Dallas, TX
VIEW EVENT

47 Miami
Miami, FL
VIEW EVENT

ALTSMIA
Miami, FL
VIEW EVENT

Dallas Venture Capital World Summit
Dallas, TX
VIEW EVENT

JAN ALTERNATIVE INVESTMENTS INDUSTRY & CAPITAL RAISING EVENTS 2027

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Public Funds Summit
San Diego, CA
VIEW EVENT

Uncorrelated Miami 2027
Miami, FL
VIEW EVENT

Private Funds CFO Network
New York NY
VIEW EVENT

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RICHEY MAY | Alternative Investments

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	Cayman Crypto Week Grand Cayman VIEW EVENT CAYMAN CRYPTO WEEK 2027 The Tide Is Turning Hosted by BACI					
07	08	09	10	11	12	13
14	15	16	17	18	19	20
			Catalyst **Flagship Alt Investing Funds** New York, NY VIEW EVENT			
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MAR ALTERNATIVE INVESTMENTS INDUSTRY & CAPITAL RAISING EVENTS 2027

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14 ayana **Ayana Rising: SXSW Kick Off** Austin, TX VIEW EVENT	15	16 **Form 1065 Partnership Tax Return Due** *(also deadline to file for extension)*	17	18	19	20
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Emerging Manager Conference
McGuireWoods Emerging Manager Conference
Dallas, TX
VIEW EVENT

Trust Deadlines

Form 1040 Individual Tax Return Due
(also deadline to file for extension)

Form 1120 C Corporation Tax Return Due
(also deadline to file for extension)

Texas Alternatives Conference
Austin, TX
VIEW EVENT
MFA

ALTSCAN
Toronto, Canada
VIEW EVENT

GAIM Ops Cayman
Grand Cayman
VIEW EVENT
GAIM Ops by informa Cayman

Bermuda Digital Finance Forum
Bermuda
VIEW EVENT
Bermuda Digital Finance Forum

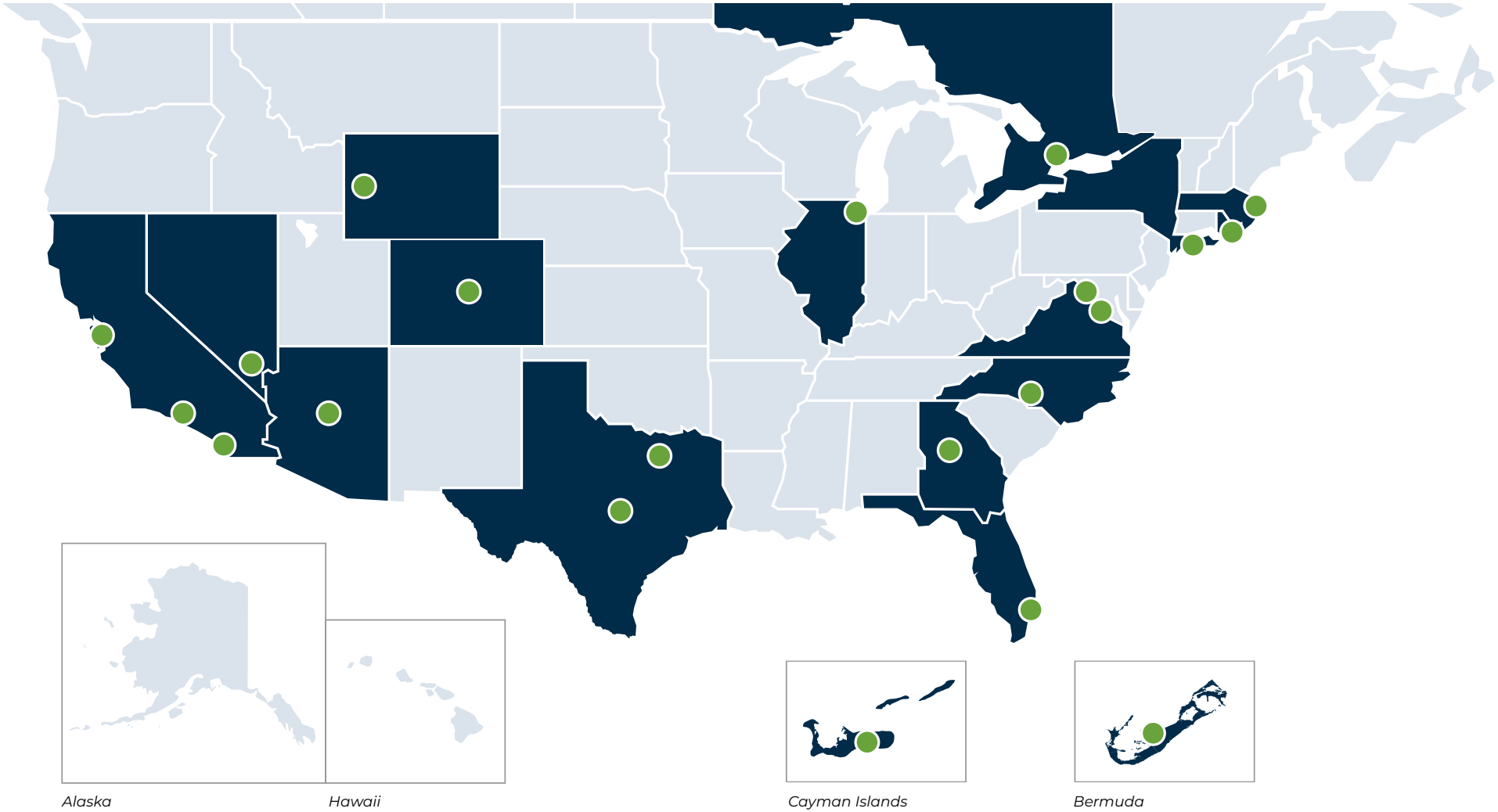
Custody Rule Deadline

ALTERNATIVE INVESTMENTS
INDUSTRY & CAPITAL RAISING EVENTS 2026/27

BY LOCATION

RICHEY MAY | Alternative Investments

Click the location to view the scheduled events in that area.



ALTERNATIVE INVESTMENTS INDUSTRY & CAPITAL RAISING EVENTS 2026/27

BY LOCATION

RICHEY MAY | Alternative Investments

Click each event for more information.

LOS ANGELES, CA

ALTSLA 2026
March

SuperVenture US West
September

ALTSLA 2027
March 2027

HOLLYWOOD, CA

SuperReturn
February 2027

CARLSBAD, CA

ALTS Private Wealth US Spring Retreat
May

SAN FRANCISCO, CA

AdvancingVC
September

ALTSSF
September

CoinALTS
October

SAN DIEGO, CA

Public Funds Summit
January 2027

LAS VEGAS, NV

Unconfiscatable
April

Planet Microcap
June

Scottsdale, AZ

Public Funds Summit
January

DENVER, CO

ETH Denver
February

Innovate by The Tie
February

JACKSON HOLE, WY

Wyoming Blockchain Symposium 2026
August

AUSTIN, TX

Texas Alternatives Conference 2026
March

Ayana Rising: SXSW Kick Off
March

2026 Single Family Office Symposium
October

Ayana Rising: SXSW Kick Off
March 2027

Texas Alternatives Conference 2027
April 2027

DALLAS, TX

tableTALKS Dallas
May

TexasRIA Investment Summit
September

Tabor Family Office Conference
October

CoinALTS
November

47 Dallas
November

Texas LP Summit
December

Dallas Venture Capital World Summit
December

Emerging Manager Conference
April 2027

CHICAGO, IL

CTA Summit
June

Midwest CLO Summit
June

ALTSCHI
July

Midwest LP Summit
September

CTAExpo Chicago
October

Chicago RIA Investment Summit
October

HFA Rocktoberfest CHI
October

TYSONS, VA

Cyber Venture Forum
May

WASHINGTON, D.C.

ALTSDC
September

HFA Symposium: Investing in AI & Quantum Computing
October

CHARLOTTE, NC

ALTSSE
October

SEAFA Comedy for Charity Night
November

ATLANTA, GA

SEAFA Winter Happy Hour
January

HFA Summer Social
June

NEW YORK, NY

Private Funds CFO Network
February

Digital Asset Summit
March

AIMA Digital Assets Conference
May

Catalyst Cap Intro: Summer Alt Investing Funds
June

Global Alts NY Event
June

Alternative Investments Networking Event
June

ALTS NY
June

AIMA & BHFN Summer Social
July

Avalanche Summit
September

Venture Capital World Summit
September

HFA Rocktoberfest
October

Catalyst Cap Intro: Autumn Alt Investing Funds
October

TheBridge by The Tie
October

Uncorrelated AltsOps October

Middle Market Week
November

SuperReturn
November

Private Funds CFO Network
January 2027

Flagship Alt Investing Funds
February 2027

Family Office Winter Forum
March 2027

Digital Asset Summit
March 2027

South Hampton, NY

47 Hamptons
August

Boston, MA

New England LP Summit
October

Boston Fall Social
November

NEWPORT, RI

Public Funds Summit East 2026
July

MIAMI, FL

Uncorrelated Miami 2026
January

Connections Global Alts
February

SuperReturn
March

Consensus
May

HFA Real Business of Sports
September

47 Miami
December

ALTSMIA
December

Uncorrelated Miami
January 2027

Global Alts Miami
February 2027

TORONTO, CANADA

ALTSCAN 2026
April

ALTSCAN 2027
April 2027

GRAND CAYMAN

Grand Cayman Crypto Week
February

GAIM Ops Cayman
April

Uncorrelated Cayman
November

Grand Cayman Crypto Week
February2027

GAIM Ops Cayman
April2027

BERMUDA

Bermuda Digital Finance Forum 2026
May

Bermuda Digital Finance Forum 2027
April 2027

ALTERNATIVE INVESTMENTS

RICHEY MAY | Alternative Investments

Experience the dedicated expertise of a national firm combined with the personalized service of a boutique provider.

SPECIALIZED INDUSTRY SERVICES

We work with clients that range in size from **$1M to over $40B** and beyond, offering comprehensive Assurance Services, including audits, reviews, compilations, and agreed-upon procedures.

- **Fund Structuring & Consulting:** Expert guidance from inception to execution.
- **Tax Services:** Federal and state tax returns, management company/general partner tax returns, and tax estimates.
- **Valuation & Compliance:** Valuation consulting, surprise exams, and performance examinations.
- **Document & Performance Reviews:** Fund document reviews and offshore Cayman filing requirements (FAR form assistance).
- **Individual Tax Returns:** Personalized tax solutions for fund managers and investors.

ANY STRATEGY, ANY SIZE

Leveraging our extensive national reach, we provide expert auditing services to a diverse clientele across the United States, conducting **nearly 2,000 audits annually** with a focus on delivering quality and actionable insights. Our expertise spans various strategies, including:

- Arbitrage and Convertible Arbitrage
- Cryptocurrency and Currency Trading
- Derivatives and Funds of Funds
- Distressed Debt and Emerging Markets
- Energy Trading and Event-Driven Strategies
- Fixed Income, High Yield, and Long/Short Positions
- Mortgage-Backed Securities and Reinsurance
- Risk Arbitrage and Structured Finance

Richey May's Alternative Investments practice has shown **consistent growth in these rankings, moving into the top 10** and surpassing other national firms in recent years. The core leadership team previously worked together at Rothstein Kass, developing the collaborative expertise that now drives our practice. This proven partnership underscores deep industry knowledge and a track record of delivering unparalleled insights and quality service to thousands of fund clients.



GET IN TOUCH

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BOOK A MEETING: **https://calendly.com/svlasak**